

To: Sun Life Trustee Company Limited (the “Trustee”):



**MPF Contribution Direct Credit Notification –
Tax Deductible Voluntary Contribution Account**

Section 1 – Required information

Member Name (English):	
Member Name (Chinese): (if applicable)	
Member Number:	
HKID/passport Number for new TVC account:	
Payer Account Name:	
Payer Account Number:	
Acceptable Means of payment:	Important Note: Direct Credit through Cash is NOT acceptable. Please submit your payment by bank transfer or cheque deposit. <input type="checkbox"/> By bank transfer <input type="checkbox"/> By cheque deposit, cheque no. _____
Payment Amount:	
Transfer Reference: (if applicable)	
Payment Date(dd/mm/yyyy):	

Section 2 - Important Notes:

1. Please quote Member Number and Member Name on the supporting documents such as deposit slip and send it to us along with this notification via email slmpf.ops@bestserve.com or fax to 3183 1889 immediately.
2. Direct Credit means the selected Acceptable Means of payment listed in Section 1.
3. You must complete the required information in Section 1 to allow the Trustee or its delegate(s) to process your request for Direct Credit for TVC account contribution. If you failed to return this notification to the Trustee, we may not be able to handle your TVC contribution and/or process your TVC contribution in a timely manner.
4. Once you have made payment to the Specified A/C as described below, you will be deemed to have accepted all the terms and conditions stipulated in this notification.
5. **WARNINGS:** You may be unable to enjoy the tax benefits in the assessment year if the Trustee has not received the valid notification, payment and supporting documents (if any) to process the application within the fiscal year.
6. Upon receipt of this notification with the complete information required and the corresponding payment, the Trustee or its delegate(s) will act according to your instructions and no advice will be sent to you.

Sun Life Bank Account Details

Important Note: Direct Credit through **Cash is NOT acceptable.** Please submit your payment by **bank transfer** or **cheque deposit.**

- Beneficiary Bank: The HONGKONG & SHANGHAI BANKING CORP LTD
- Beneficiary Bank address: 1 QUEEN'S ROAD CENTRAL, HONG KONG
- Swift code: HSBCHKHKKH
- Beneficiary A/C No. or IBAN: 500-211727-292 (For Pension-MPF services ONLY) (“Specified A/C”)
- Beneficiary Name: Sun Life Trustee Company Limited – Sun Life Rainbow MPF Scheme

Section 3 - Declaration I hereby confirm and acknowledge that:

1. I have read and understand the Important Notes set out in Section 2.
2. The payment specified in Section 1 above is from the member's personal bank account and sourced from my own funds. Third party payment and cash are not accepted for making such payment.
3. I acknowledge and agree that information contained in this form may be shared to and used by delegates of the Trustee for the purpose of processing my Direct Credit request.
4. This is a one-off arrangement on the direct credit request to settle TVC contribution as a lump sum payment.
5. All information provided herein to the Trustee in this notification is true and accurate in all respects.

Section 4 – Personal Information Collection Statement (Version 2018-03a)

Applicant/Member(s) understand(s) and consent(s) that, any personal data collected by Sun Life Trustee Company Limited ("Trustee") (whether collected in this application form or otherwise) may be used by the Trustee for the following purposes: (i) processing this application and any other applications applicant/member(s) make(s); (ii) enrolling applicant/member(s) in the Scheme; (iii) administering and managing applicant/member(s)' contributions and accrued benefits under the Scheme; (iv) conducting customer surveys; (v) researching and designing financial, insurance or pensions products for customer use; (vi) selecting and participating in reward, loyalty or privileges program and related service for applicant/member(s); (vii) contacting applicant/member(s) for the above purposes; (viii) purposes which are directly related to the above purposes; and (ix) complying with applicable laws, regulation or court order.

The Trustee may disclose member(s)' personal data for the above purposes : (a) to third parties who provide services in Hong Kong or elsewhere which assist the Trustee to carry out the above purposes, including scheme administrator (provided that such contractors are required to keep all such personal data confidential and may only use the personal data to provide those services); (b) to applicant/member(s)' bank for payment purposes; (c) to applicant/member(s)' insurance broker (if any); (d) to applicant/member(s)' MPF intermediaries; (e) to the Trustee's related companies (as defined in the Companies Ordinance) including insurance companies and financial services companies; (f) to any person to whom the Trustee or it's related companies (inside or outside Hong Kong) is under an obligation to make disclosure under the requirements of any law, regulation or court order binding on or applying to or to which the Trustee or its related companies (inside or outside Hong Kong) is subject to, or under and for the purposes of any guidelines issued by regulatory or other authorities with which the Trustee or its related companies (inside or outside Hong Kong) is expected to comply; (g) relevant employer(s) and (h) as otherwise required or permitted by law.

The Trustee may also use and disclose member(s)' personal data in other ways with applicant/member(s)' consent or as otherwise required or permitted by law.

Applicant/Member(s) understand(s) that the information applicant/member(s) gave is voluntary, but failure to provide the requested personal data may mean the Trustee is unable to process applicant/member(s)' application. Applicant/Member(s) has/have the right to seek access to and request correction of any personal data the Trustee holds by sending a written request to The Manager, Pensions Administration Department, BestServe Financial Limited, 10/F, One HarbourFront, 18 Tak Fung Street, Hung Hom, Hong Kong. The Trustee may charge a reasonable fee for the processing of any such requests.

Member's Signature : _____

Date : _____