# Sun Life's MPF

is Rank No.1 in MPF Net Asset Cumulative Growth in Percentage for the Past 10 Years1 and Received 34 Prestige MPF Awards in the Past Year<sup>2</sup>, including the 10 Year Consecutive Gold<sup>3</sup> and the Best New Innovation<sup>3</sup> by MPF Ratings



## 'The 2024 MPF Awards' by MPF Ratings<sup>3</sup>













- 10 Year Consecutive Gold for the 2<sup>nd</sup> consecutive year
- Environmentally Responsible for the 2<sup>nd</sup> consecutive year
- Best New Innovation
- · 7 Consistent Performer awards

#### **BENCHMARK MPF of the Year** Awards 20234





REFINITIV LIPPER

FUND AWARDS

2023 WINNER HONG KONG

# Hong Kong 2023 Refinitiv **Lipper Fund Awards**<sup>5</sup>

- · Pension Funds Best Group Award -Overall - for the 3<sup>rd</sup> consecutive year
- · Pension Funds Best Group Award Equity for the 3<sup>rd</sup> consecutive year
- Pension Funds Best Fund over 10 Years Mixed Asset HKD Aggressive - for the 2<sup>nd</sup> consecutive year

# **Bloomberg Businessweek** (Chinese Edition) Top Fund Awards 20236

7 Top Fund Awards of MPF category



### Mediazone's Asia's Most Valuable Companies in Hong Kong 2023<sup>7</sup>

- · Best MPF Administrator Company of the Year
- Best MPF Management App

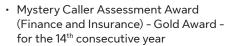


#### TVB ESG Awards 20238

· ESG Special Recognition Award



#### **Hong Kong Customer Contact Association Award 2023**9







## Banking and Finance Awards 2023-24<sup>10</sup>

· Excellence Award for MPF Solutions



#### Awards for Excellence in Finance 2024<sup>11</sup>

Financial Services - Wealth Management Services - Best MPF Innovation Award



- Source: Gadbury Report MPF Market Shares and Estimated Net Fund Inflows in the MPF System, Hong Kong (Q1 2014 Q1 2017) and Mercer MPF Market Shares Report (Q2 2017 -Q4 2023). The cumulative growth in percentage in terms of MPF net asset is calculated by the difference between the MPF net asset market share during Q1 2014 and Q4 2023.
- 2 April 2023 to March 2024
- 3 Source: 'The 2024 MPF Awards' by MPF Ratings
- 4 Source: BENCHMARK MPF of the Year Awards 2023
- 5 Source: Hong Kong 2023 Refinitiv Lipper Fund Awards
- 6 Source: Bloomberg Businessweek (Chinese Edition) Top Fund Awards 2023 Hong Kong
- 7 Source: Mediazone Group
- 8 Source: TVB FSG Awards 2023
- 9 Source: Hong Kong Customer Contact Association Award 2023
- 10 Source: Banking & Finance Awards 2023-24 Skypost
- 11 Source: Ming Pao's Awards for Excellence in Finance 2024

#### Important Note:

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