

List of correspondences applicable to eAdvice service

电子通知服务适用项目

Please find the complete list of statements/notices/other letters that are applicable to eAdvice below. For any correspondences that are not included in the list, hard copies will be mailed to you.

以下列表详细列出电子通知服务适用的结算单／通知／其他信件。如没有显示于列表中，代表信件将继续以实体版本邮寄给您。

Correspondence 信件
Agent Reassignment Letter 新理财顾问通知书
Anniversary Statement 周年结算单
Annual Summary 年度摘要
Automatic Premium Loan Notice 自动保费贷款通知书
Automatic Redemption Notice 投资账户自动赎回通知书
Policy Value Projection/Policy Information 保单价值预测／保单资料
Change of details under the appointment of Investment Advisor 更改委任投资顾问细节
Change of Investment Mandate for Future Contribution 确认更改日后供款的投资委托书
Claim Pending Letter 索偿待缴交文件通知书
Confirmation of Automatic Withdrawal Set-up 成功设立自动提款
Confirmation of Fund Switching 基金转换确认书
Confirmation of Payout Method Set-up 成功设定支付方式
Confirmation of Reinstatement 保单复效确认通知
Confirmation of Standing Instruction Set-Up 确定设立常行指示
Contribution Reminder Notice 逾期供款通知书
Contribution/Premium Confirmation Notice 确认供款通知书
Coupon Notice 优惠券通知书
Endorsement 批注
Failed to Carry Out Standing Instruction 未能执行转移保单价值之常行指示
Financial Statement 财务结算单
Fund Maturity Arrangement Notice 基金期满安排通知书
FUTURITY Guaranteed Interest Fund for Stable Guaranteed Return 非凡利息保证基金 给您稳定的保证回报
*Grace Period Expiry Notice 宽限期届满通知书

Identification Document Expiration Notice 身份证明文件有效期届满通知书
Incentive Bonus Letter 优惠奖赏通知书
Investment Details 投资详情
*Lapse Confirmation Notice 保单失效确认书
*Lapse Notice 保单失效通知书
*Lapse Notice & Simplified Reinstatement Offer 保单失效通知书及简易保单复效
Notice of Premium settled by Policy Value 保单价值扣除逾期保费通知书
Notice of Unsuccessful Autopay Set Up 自动转账设立被拒通知书
Notice of Unsuccessful Bank Collection 自动转账被拒通知书
Notice of Unsuccessful Credit Card Collection 信用卡自动转账被拒通知书
Notification of Unsuccessful Application 保单申请不获接纳通知书
*Official Receipt for Initial Premium 正式收据（首次缴交保费）
Official Receipt for Renewal Premium 正式收据（续期保费）
Overdue Notice 逾期通知书
Policy Maturity Advanced Notice 保单期满预先通知
Policy Memorandum 保单备忘录
*Policy Pre-lapse Notice 保单即将失效通知书
Policy Reissue 保单重发
Policy Value Projection/Policy Information 保单价值预测／保单资料
Premium Change Letter 保费更改通知书
Premium Notice 保费通知书
Premium Reminder Notice 跟进保费通知书
Premiums Suspension Confirmation Notice 保费暂缓选项确认书
Refundable Critical Illness Insurance Summary 还本危疾保 摘要
Regular Premium Notice 定期供款通知书
Reinstatement Offer Notice 复效宽限期通知书
Renewal Notice 续保通知书
Request for Address Change 更改地址申请
Request for Billing Change 保单缴费方法更改申请
Request for Policy Change 保单更改申请
Request for Policy Change (Cancel) / (Rejected) 保单更改申请（取消）
Request for Policy Change (Pending Information) 保单更改申请（待缴交资料）
Required Information under Common Reporting Standard 共同汇报标准跟进资料
Rollover of Fund Confirmation Notice 基金滚存确认书

*Simplified Reinstatement Offer 简化保单复效手续书
Termination of Automatic Withdrawal Service 终止自动提款服务
Valued Client Bonus 尊客花红
*Welcome Letter 欢迎信

*To protect your interest, this document will be printed and mailed to your correspondence address.

*为保障您的权益，此信件的列印版本亦会邮寄到您的通讯地址。